

**FORM G**  
**INVITATION FOR EXPRESSION OF INTEREST**

(Under Regulation 36A (1) of the Insolvency and Bankruptcy Board of India  
(Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

This Form G has been issued pursuant to order dated 05 January 2022 passed by the Hon'ble National Company Law Appellate Tribunal whereby the matter is remitted back to the Committee of Creditors of the 13 Videocon group companies (as set out in Annexure I) ("**CoC**") for completion of the corporate insolvency resolution process in accordance with the provisions of the Insolvency and Bankruptcy Code, 2016 ("**IBC**"), along with the decision of the CoC in their meeting held on 12 January 2022, to invite fresh expressions of interest for submission of resolution plan for 13 Videocon group companies (as set out in Annexure I) in accordance with IBC and Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 ("**CIRP Regulations**"). The timelines as stated hereunder are based on model timelines prescribed under Regulation 40A of the CIRP Regulations and remain subject to modification by the CoC, and any extension/ exclusion/ clarification as may be received from relevant NCLT/ appellate tribunal/ courts.

<b>RELEVANT PARTICULARS</b>		
1.	Name of the corporate debtor	As set out in Annexure I, being the Corporate Debtors that are currently undergoing consolidated corporate insolvency resolution process
2.	Date of incorporation of corporate debtor	Refer Annexure I
3.	Authority under which corporate debtor is incorporated/registered	Refer Annexure I
4.	Corporate identity number/limited liability identification number of corporate debtor	Refer Annexure I
5.	Address of the registered office and principal office (if any) of corporate debtor	Refer Annexure I
6.	Insolvency commencement date of the corporate debtor	Refer Annexure I
7.	Date of invitation of expression of interest	January 18, 2022  The detailed invitation for expression of interest dated January 18, 2022 is available at <a href="http://www.videoconindustriesltd.com/Consolidated_CIRP/index.aspx">http://www.videoconindustriesltd.com/Consolidated_CIRP/index.aspx</a>
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	The eligibility criteria is set out in the detailed invitation for Expression of Interest, accessible at <a href="http://www.videoconindustriesltd.com/Consolidated_CIRP/index.aspx">http://www.videoconindustriesltd.com/Consolidated_CIRP/index.aspx</a>
9.	Norms of ineligibility applicable under section 29A are available at:	These norms are set out in the detailed invitation for Expression of Interest, accessible

## RELEVANT PARTICULARS

		at <a href="http://www.videoconindustriesltd.com/Consolidated_CIRP/index.aspx">http://www.videoconindustriesltd.com/Consolidated_CIRP/index.aspx</a>
10.	Last date for receipt of expression of interest	February 02, 2022
11.	Date of issue of provisional list of prospective resolution applicants	February 12, 2022
12.	Last date for submission of objections to provisional list	February 17, 2022
13.	Date of issue of final list of prospective resolution applicants	February 27, 2022
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	February 17, 2022
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	<p>The prospective resolution applicants shall be given access to the virtual data-room platform containing the request for resolution plan, evaluation matrix, information memorandum and further information on executing a Confidentiality Agreement with the Resolution Professional / Corporate Debtor.</p> <p>Continued access to the virtual data-room and further participation in the process shall be subject to satisfaction of the conditions set out in the detailed invitation for expression of interest and in accordance with Regulation 36A of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.</p>
16.	Last date for submission of resolution plans	March 19, 2022
17.	Manner of submitting resolution plans to resolution professional	Resolution plans to be submitted in the manner prescribed in the Request for Resolution Plan document as referred to in point 15 above.
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	April 18, 2022
19.	Name and registration number of the resolution professional	<b>Name:</b> Abhijit Guhathakurta, <b>Registration No.:</b> IBBI/IPA-003/IP/N000103/2017-18/11158
20.	Name, Address and email of the resolution professional, as registered with the Board	<b>Name:</b> Abhijit Guhathakurta  <b>Registered Address with IBBI:</b> Flat No.

RELEVANT PARTICULARS		
		701, A Wing, Satyam Springs, Cts No. 272a/2/1, Off Bsd Marg, Deonar, Mumbai City, Maharashtra, 400088  <b>Email:</b> <a href="mailto:aguhat@hotmail.com">aguhat@hotmail.com</a>
21.	Address and email to be used for correspondence with the resolution professional	<b>Communication Address:</b> Deloitte India Insolvency Professionals LLP, One International Centre, Tower 3, 27 <sup>th</sup> – 32 <sup>nd</sup> Floor, Senapati Bapat Marg, Elphinstone Road (west), Maharashtra – 400013, India  <b>Email id:</b> <a href="mailto:inrpvil@deloitte.com">inrpvil@deloitte.com</a>
22.	Further Details are available at or with	<a href="http://www.videoconindustriesltd.com/Consolidated_CIRP/index.aspx">http://www.videoconindustriesltd.com/Consolidated_CIRP/index.aspx</a>
23.	Date of publication of Form G	January 18, 2022

**Sd/-**

**Abhijit Guhathakurta**

Resolution Professional of 13 Videocon Group Companies under Consolidated Corporate Insolvency Resolution Process

Insolvency Professional - Regn.No.: IBBI/IPA-003/IP-N000103/2017-2018/11158

**Registered Address :**

Flat No. 701, A Wing, Satyam Springs, CTS No.272A/2/1,

Off BSD Marg, Deonar, Mumbai- 400 088.

E-mail: [aguhat@hotmail.com](mailto:aguhat@hotmail.com)

**Correspondence Address:**

Deloitte India Insolvency Professionals LLP,

One International Centre, Tower 3, 32<sup>nd</sup> Floor, Senapati Bapat Marg,

Elphinstone Road (West), Mumbai 400013, India.

E-mail: [inrpvil@deloitte.com](mailto:inrpvil@deloitte.com); [abhijitg@deloitte.com](mailto:abhijitg@deloitte.com)

For 13 Videocon Group Companies under Consolidated Corporate Insolvency Resolution Process,  
**January 18, 2022**

## Annexure I

S.No.	Entity	CIN	Insolvency Commencement Date	Date of Incorporation	Registered Address	Authority under which Registered
1	Videocon Industries Limited	L99999MH1986PLC103624	06-06-2018	04-09-1986	14. K.M Stone, Aurangabad Paithan Road Village Chittegaon,	RoC- Mumbai
2	Value Industries Limited	L99999MH1988PLC046445	05-09-2018	08-03-1988	Taluka Paithan Aurangabad Maharashtra 431105, India	RoC- Mumbai
3	Videocon Telecommunications Limited	U72900MH2007PLC204763	11-06-2018	07-06-2007	R H No. 2, Pratapnagar Shahnoorwadi Road, Aurangabad Maharashtra 431001, India	RoC- Mumbai
4	Evans Fraser and Co. (india) limited	U99999MH1947PLC005708	30-08-2018	23-04-1947	172-B, 17th Floor Mittal Court B	RoC- Mumbai
5	Electroworld Digital Solutions Limited	U32100MH2003PLC142232	30-08-2018	16-09-2003	Wing, Jamna Lal Bajaj Marg Nariman Point Mumbai Maharashtra 400021, India	RoC- Mumbai
6	Sky Appliances Limited	U11204MH2004PLC147217	31-08-2018	29-06-2004		RoC- Mumbai
7	CE India limited	U31908MH2007PLC171109	14-09-2018	23-05-2007	GAT No. 82,	RoC- Mumbai
8	Century Appliances Limited	U74210MH1987PLC043731	25-09-2018	12-06-1987	Chitegaon, Paithan, Aurangabad,	RoC- Mumbai
9	Techno kart India Limited	U93000MH2003PLC143371	25-09-2018	04-12-2003	Maharashtra 431107.	RoC- Mumbai
10	Techno Electronics Limited	U11204MH2007PLC171196	31-08-2018	29-05-2007		RoC- Mumbai
11	PE Electronics Limited	U32109MH2010PLC198794	31-08-2018	12-01-2010	Auto Cars Compound, Adalat Road, Aurangabad MH 431005 India	RoC- Mumbai
12	Millennium Appliances India Limited	U29308PN1999PLC014301	31-08-2018	23-12-1999	2275 Adate Bazar Ahmednagar, Maharashtra 414001, India	RoC- Pune
13	Applicomp (India) Limited	U29302PN1996PLC104800	25-09-2018	31-12-1996	Plot No. 34 to 38, 40 to 45, Burudgaon Road, Ahmednagar, MH 414001.	RoC- Pune